

## UNIFORM VITA AND BIOGRAPHICAL DATA SHEET

**Alan G. Mayer**

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**EDUCATION**

<u>Year</u>	<u>Degree</u>	<u>Major</u>	<u>Institution</u>
March 1981	Ph.D.	Accounting Minor: Psychology	University of Florida
June 1975	MBA	Accounting	University of Denver
May 1974	BSBA	Accounting	Drake University

**PROFESSIONAL EXPERIENCE**

<u>Beginning Date- Ending Date</u>	<u>Position</u>	<u>Organization</u>	<u>Location</u>
1987 to present	Professor	UNT	Denton, TX
1996 (Sem 1)	Visiting Professor	University of Tasmania	Tasmania, Australia
1986 to 1987	Visiting Associate Professor	University of Texas	Austin, TX
1980 to 1986	Associate Professor	Texas A&M	College Station, TX
1976 to 1980	Graduate Teaching Assistant	University of Florida	Gainesville, FL
1974 to 1975	Teaching Assistant	Univ. of Denver	Denver, CO
1975 to 9/76	Audit Department	Arthur Young & Co.	Denver, CO

## PROFESSIONAL ACTIVITIES

### Membership and Activities in Professional Organizations:

- American Accounting Association (Incl. 4 sub-sections)
  - Chairman, SWAAA - Audit Section 1989-91
  - Member, AAA Audit Section Nominations Committee 1991-92
  - *Public Interest Section:*
    - By Laws Revision Committee
    - PhD fellowship & nominations (2001 - present)
    - Program Chair for Public Interest Section–2004 Annual Meeting
    - Nominations Committee (2000 - 2003)
    - Chairperson Elect– 2004- 2006
    - Accounting Exemplar Award Nominations (2004 - present)
    - Chairperson– 2006 -
  - Professionalism and Ethics Committee
- CPA (Colorado)
- Judgment Decision Making Society
- Academy of Accounting Historians:
  - Chairperson of 1990-91 SW PHD Consortium Task Force
  - Membership Committee Chairperson 1992-93
  - International Research Task Force, Chairperson 1994-5
  - Research Committee 1996
  - Regional Program Committee 1997-8
  - Education Committee 1997
  - Financial Advisory Committee (Chairperson) 1998- present
  - Pre-Conference Symposium (San Diego-1999,)-- co-chair
  - Chairperson of 2000 Philadelphia International Accounting History Colloquium
  - Co-organizer of 2003 Research Conference, Denton, Texas
- Seventh World Congress of Accounting Historians (1996, Ontario, Canada)
  - USA liaison and Chair of Program Advisory Committee
- Tenth World Congress of Accounting Historians–Scientific Program Committee
- Accounting Hall of Fame 2005 Conference–Review Committee

**PROFESSIONAL ACTIVITIES** (continued)

- Editorial Boards: *Advances In Accounting, The Accounting Historians Journal, Research in Behavioral Accounting, Research on Accounting Ethics, Accountancy Business and the Public Interest, Advances in Accounting Education*
- Ad Hoc Reviewer: *The Accounting Review, Auditing: A Journal of Practice and Theory; Accounting, Auditing and Accountability Journal; Contemporary Accounting Research; Accounting and The Public Interest; Research in Accounting Regulation; Critical Perspectives in Accounting; Issues In Accounting Education; Accounting, Business, and Financial History Journal; SWFADs, AAA Annual Meetings and other Academic Meetings, PhD External Reviewer for several overseas institutions; Tenure and Promotion reviewer*
- Advisory Chairman of 1991-92 Southwest PHD Consortium

Honors:

Faculty Development Research Leave, Spring 2005  
 Best Paper Award, ASAC 2004 Annual Conference, Quebec City  
 Nominated for Board of Trustees of Academy of Accounting Historians  
 Faculty Development Research Leave, 1995-96, Visiting Australia  
 Nominee for PDI Research Fellowship, 1992-94  
 UNT Research Grants, 1987-91, 1993-95, 1997-98.  
 Peat Marwick Research Grant, 1985-1987.  
 State of Texas CEMR Research Grant, 1985-1986.  
 Texas A&M, College of Business Research Grant--1981-1985.  
 Richard D. Irwin Dissertation Grant - 1979-1980.  
 R. Warner Ring Fellowship - 1976-1977, 1978-1979.  
 Drake University Scholarship - 1972-1974.  
 Beta Gamma Sigma, Beta Alpha Psi

Areas of Expertise:

In terms of my research interests:

- A general behavioral orientation relevant to accounting/auditing contexts
- Cognitive information processing in accounting decision settings
- Historical analysis of auditing and accounting issues
- Accounting Theory

## DEPARTMENT COMMITTEES & COUNCILS

<u>Beginning Date- Ending Date</u>	<u>Name of Committee</u>
1990-95	Accounting Education Change Commission Grant: Evaluation and Measurement of Results Committee: see Presentations for evaluation reports
1989-91, 97-98 2002-05	Operations Committee: Chairperson 90-91, 02-05
1988-90,92-93 1998-02; 2005 - present	Academic Policy Committee : Chairperson 98-01, 2005 - present
1988-92, 96-00	Coordinator, Introductory Financial Accounting
1997-Present	Strategic Planning Committee
1997-Present	Response For COBA Accreditation
1992-93, 2001	Coordinator, Ph.D. Program
1993 1993-Present	Program Director Committee Ph.D. Program Committee
1993-95, 97-Present	Accounting Research Workshop Coordinator
2001- Present	Research Committee
2005 - Present	Dean's Tenure and Promotion Advisory Committee

Miscellaneous over time: (AACSB-Ph.D., IRR; MBA Ad hoc, AACSB Assessment, Library, Textbook Selection--Intermediate and Introductory, Grade Appeals, MS course revisions, Basic Journal Revision, Ph.D. Exam Structure)

### **Ph.D. Committees**

1990	Mary Harston
1991	Krish Ranganathan
1992	Nasser Spear
1992	Margaret Tanner, <b>co-chair</b>
1993	Violet Rogers
1993	Kay Guess

### **Ph.D. Committees (continued)**

1993	Hassan Abdul-Rahim
1995	Ed O'Donnell, <b>chair</b>
1996	Judy Lewis
1996	Tom Tolleson, <b>chair</b>
1998	John Koeplin, <b>chair</b>
2001	Scott Stovall

### **COLLEGE/UNIVERSITY COMMITTEES & COUNCILS**

1990-93, 2000-2001	Faculty Senate
Committees for Faculty Senate:	.Faculty Participation in Governance and Elections Committee
1992-2002	Sexual Harassment Policy and Monitoring
1992-93, 2001	COBA Ph.D. Policy Committee (Chair, 1993 and 2001)
1992-99	COBA Accreditation Task Force
1993-95	University SACS Graduate Program
1994-95, 98 02-Present	COBA Research Committee
1994-97	University Graduate Council
1996-97	COBA Ph.D. Documentation Accreditation Committee
1999- 2005	University Academic Affairs Committee
2000- 2001	COBA Masters Policy Committee
2002	Sunset Review–College of Music Research Center
2003	Program Review–Department of Sociology
Current	Faculty Research–Reviewer
2002-2005	University Writing Committee
2004 - present	Young College Democrats–Faculty Advisor

## GRANTS & CONTRACTS

<u>Beginning Date- Ending Date</u>	<u>Title</u>	<u>Agency</u>	<u>Amount</u>
Aug. 1997 to Aug. 1998	Views on Accounting's Moral Implications	ACCT & UNT	\$ 8,000
Aug. 1994 to Aug. 1995	The Search for the True Morality in Accounting Education . .	UNT	\$ 2,000
June 1992 to Aug. 1993	Group Decision Making in the Audit Environment	UNT & ACCT	\$ 6,000+
March 1992	Proposal for 1992 Southwest PH.D. Consortium	PMM	\$ 6,800
March 1991	Proposal For 1991 Southwest PH.D. Consortium	Deloitte Touche	\$10,000
June 1991 to May 1992	Voluntary Audits	UNT (ACCT)	\$ 6,000
Sept. 1990 to Aug. 1991	The Reliability of the Disclosure of Auditor Changes by the <i>Public Accounting Report</i>	UNT	\$ 1,900
Sept. 1989 to Aug. 1990	Incentives for Demand for Auditing: Economic and Political Factors	UNT	\$ 1,500
Dec. 1988 to Nov 1989	A Pedagogical Review of Introductory Accounting	UNT	\$ 2,000
Dec. 1988 to Nov 1989	Tax Workpaper Review	UNT	\$ 5,000
Sept. 1987 to Aug. 1989	Bias and Workpaper Review	UNT	\$ 2,000
Sept. 1985 to Sept. 1987	Municipal Budgeting and the Auditor	Peat Marwick Mitchell Foundation	\$13,200
Feb. 1985 to May 1986	Monitoring, Regulation and choice of Auditor	State of Texas CEMR Research Grant	\$ 7,760

## GRANTS & CONTRACTS (Con't)

<u>Beginning Date- Ending Date</u>	<u>Title</u>	<u>Agency</u>	<u>Amount</u>
Nov. 1983 to Aug. 1984	Municipal Budgeting Errors	Texas A&M	\$ 5,500
Nov. 1984 to Aug. 1985	Audit Choice and Mana- gerial Control of Companies	Texas A&M	\$ 6,000
Nov. 1982 to Aug. 1983	An Empirical Evaluation of the Information Con- tained in Review Compilation and Review Reports	Texas A&M	\$ 5,000

## PUBLICATIONS & CREATIVE ACTIVITIES

“The Impact of Accounting Education on Ethical Values: An Institutional Perspective”, with R. Pavur, B. D. Merino, and W. Hoops, *Accounting and the Public Interest* (Volume 5, 2005), pp.32-55.

“Securities Legislation and the Accounting Profession in the 1930s: The Rhetoric and Reality of the American Dream”, with B.D. Merino, *Critical Perspectives on Accounting* (Volume 12, 2001), 501-525.

"Tax Workpaper Review: The Impact of Staff Conclusions and Argument Presentations", with U. Anderson and B. Kilpatrick, *Advances in Taxation* (Volume 11, 1999), pp. 145-167.

"Applying Behavioral Models as Prescriptions for Ethics in Accounting Practice and Education: Revisiting Fish Out of Water and An Experiment," with T. Tolleson and B. Merino, *Research on Accounting Ethics* (Volume 2, 1996). pp.21-50.

“The Academic, The Academy and The Accounting Review,” Essay in *In The Public Interest* (Volume 24, Number 1, 1996). p. 3 and p.6. [Non-refereed, invited Paper]

"Voluntary Audits in New York Markets in 1927: A Case Study," with B. Merino and R. Sriram, *Journal of Business Finance & Accounting* (Vol. 21, No. 5, July 1994). pp.619-42.

"Accounting History and Empirical Research," with B. Merino, *The Accounting Historians Journal* (Vol 20, No.2, Dec. 1993). pp.237-67.

*Re-printed in:* Richard Fleischman, Editor, *Accounting History*, Volume I (Sage Publishing, Forthcoming)

## **PUBLICATIONS & CREATIVE ACTIVITIES (Con't)**

"The Distribution of Management Advisory Services: The Case of Actuarial Services," with N. Addy and A. Friedberg, *Research in Accounting Regulation* (Vol. 7, 1993). pp.95-115.

"The Reliability of the Disclosure of Auditor Changes by the *Public Accounting Report*," with N. Addy, *Auditing: A Journal of Practice and Theory* (Vol. 10, No. 1, 1991/1992). pp.136-144.

"Current State of Government Budgets," with M. Granof. *The CPA Journal* (Vol. LXI, No. 7, July 1991). pp.28-33.

"An Analysis of Municipal Original Budget Variances," with M. Granof and G. Giroux, *Accounting, Auditing and Accountability* (Vol. 4 No.1, 1991). pp. 29-50.

"Food for Thought: Innovation at Regional Meetings," *The Auditor's Report* (Vol. 13, Number 3, Summer 1990). p.8 [non-refereed]

"Auditors' Materiality Judgments of Internal Accounting Control Weaknesses," with M. Doucet & C. Warren, *Auditing: A Journal of Practice and Theory* (Vol. 9, No. 2, 1989/1990). pp.72-86.

"Accounting and Review Services: Perceptions of the Message Within the CPA's Report," with R. Welker and C. Wiggins, *Advances in Accounting* (Vol. 6, 1988). pp.219-32.

"Organization Size, Budget Cycle, and Budget Related Influence in City Governments: Same Preliminary Findings," with G. Giroux and R. Daft, *Accounting, Organizations and Society* (Vol. 11, No.6, 1986). pp.499-515.

"Undervaluation of Donated Accounting Services," with L. Gartman and L.G. Pointer, *The Ohio CPA Journal*, (Spring, 1984).

"Volunteering Audit Services," with L.G. Pointer, *IIA Today*, (Jan-Feb, 1984).

"Standard Setting in the Private Sector: Success or Failure?--The SFAS 19 Dilemma," with M. Tearney, *Oil and Gas Tax Quarterly*, (December, 1983).

"Oil and Gas Disclosures--The FASB Reacts," with S. Grossman and R. Welker, *The CPA Journal*, (May, 1983).

"A New Audit Guide for Financial Disclosure by Banks," with N. Apostolou and R. Strawser, *Magazine of Bank Administration*, (June, 1983).

"The Tax Act of 1981 - Its Impact on Deferred Income Taxes Payable Due to Depreciation," with S. Grossman and C. Nixon (Texas A&M), *The Tax Executive*, (April, 1982, Vol. 34 No. 3).

## **PUBLICATIONS & CREATIVE ACTIVITIES (Con't)**

"Dollar Unit Sampling in Internal Auditing," with W. Andrews (Texas A&M), *The Internal Auditor*, (April, 1983).

"Financial Reporting by Banks," with N. Apostolou and R. Strawser, *The Bankers Magazine*, (March-April, 1983).

"Consensus of Auditor's Materiality Judgments of Internal Accounting Control Weaknesses," *Journal of Accounting Research*, (Autumn, 1982, Part II). pp.773-83.

"Audit Working Papers," with R. Strawser (Texas A&M), *The CPA Journal*, (August, 1982).

"New Materiality Judgments for Auditors: Internal Accounting Control Weaknesses," with R. Schroeder, *The Louisiana CPA Journal*, (Summer-Fall Issue, 1982).

## **BOOK REVIEWS:**

Review of **Deterring Fraud: The Internal Auditor's Perspective** by W.S. Albrecht et. al. in *The Accounting Review* (October, 1985).

## **ABSTRACTS:**

"Budgeting Reporting Practices of Municipalities," with G. Giroux--distributed through NAA, *Management Accounting*, Management Accounting Digest Services No. 154.

## **SUBMISSIONS**

"The Interaction of Accountability and Post-Completion Audits on Capital Budgeting Decisions," with N. Wilner and B. Koch. Under review at *Behavioral Research in Accounting*.

"An Historical Examination of the Evolution of Income Determination Within an Articulated Framework in the United States," with B. D. Merino. Under review at *The Accounting Historians Journal*.

## **WORKING PAPERS:**

"The Concept of Materiality: An Integrative Approach."--distributed through Research Opportunities in Auditing Distribution Service.

"Municipal Budgeting: The Issues and a Research Taxonomy Needed to be Considered by Accounting Policymakers," with G. Giroux (Texas A&M)-distributed by Public Sector Section Working Paper Series.

"Municipal Budgeting and The Auditor," with G. Giroux (Texas A&M) and M. Granof (Univ. of Texas-Austin). (Final Project Report for PMM ROA Grant, submitted July 15, 1987).

## **PUBLICATIONS & CREATIVE ACTIVITIES (Con't)**

"The Usefulness of a Cascaded Inference Model in Behavioral Accounting Experimentation," with R. Welker. (June 1988, unpublished working paper).

"Actuarial Services and Auditing Firm Tenure," with N. Addy, Jr. and B. Morris. (1993, working paper).

### **PROCEEDINGS:**

"Twentieth Century Reform: the Regulatory State and the Denial of Accountability," with D. Pickens and B. Merino. *Proceedings of the Seventh Interdisciplinary Perspectives on Accounting Conference, Madrid, Spain, 7/13-16/03*

"Is Accounting a Moral Discipline? (revised version)," with B. Hoops, B. Merino and R. Pavur. *Proceedings of the Asian-Pacific Interdisciplinary Research on Accounting Conference, Adelaide, South Australia, Australia, Adelaide University, July 2001, Refereed.*

"Is Accounting a Moral Discipline? (initial version)," with B. Hoops, B. Merino and R. Pavur. *Proceedings of the Sixth Interdisciplinary Perspectives on Accounting Conference, University of Manchester, July 2000, Refereed.*

"Prophets or Puppets of Profit: Securities Legislation and the Accounting Profession in the 1930s," with B. Merino. *Proceedings of the Fifth Interdisciplinary Perspectives on Accounting Conference, University of Manchester, July 1997, Refereed.*

"Commentary on "Patterns of Research Productivity At *The Accounting Review*: 1967 - 1990" (by J. Rodgers and P. Williams), In *Proceedings of Fourth Interdisciplinary Perspectives on Accounting Conference* (University of Manchester, England, Discussants Vol., July 1994). pp.6.35.1 - 6.35.5.

"Applying Behavioral Theoretical Models as Prescriptions for Accounting Practice and Education: Revisiting Fish Out of Water," with T. Tolleson and B. Merino. *Proceedings of the Fourth Interdisciplinary Perspectives on Accounting Conference, University of Manchester, July 1994, Refereed.*

"Audits in the United States in 1927 A Critical and Historical Perspective," with B. Merino and R. Sriram. *Proceedings of the Third Interdisciplinary Perspectives on Accounting Conference, University of Manchester, July 1991, Refereed.*

## **PUBLICATIONS & CREATIVE ACTIVITIES (Con't)**

### **PRESENTED PAPERS:**

“Teaching Applied Professional Research– a Novice Point of View.” Panel Presenter at the American Accounting Association Annual Meeting, San Francisco, August 2005.

“Neo-Liberalism, Deregulation and Financial Reporting Abuses During the Last Two Decades in the United States.” with B. Merino and T. Tolleson. Presented progressive versions at:  
2005 Critical Management Conference, University of Cambridge, Cambridge, England, July 2005  
2005 Accounting Hall of Fame Conference and Academy of Accounting Historians Research Conference, The Ohio State University, October 2005

“The Impact of Accounting Education on Ethical Values–An Institutional Perspective.” with B. Merino, R. Pavur and B. Hoops. Presented at:  
2004 ASAC Research Conference, Quebec City, Quebec, CANADA  
(Received Best Paper Award at Conference)

“The Security of Objectivity through Quantification.” with L. Pleis and N. Wilner.  
Presented progressive versions at:  
The American Accounting Association Annual Meeting, San Francisco, August 2005  
2005 Critical Management Conference, University of Cambridge, Cambridge, England, July 2005  
The Effects of Globalization on Financial Reporting Conference, Istanbul Commerce University, Istanbul, Turkey, May 2005  
University of Nebraska at Lincoln, November 2004  
UNT, Fall 2004

“Twentieth Century Reform and the Regulatory State,” with D. Pickens and B. Merino. Presented at:  
2003 Academy of Accounting Historians Research Conference, Denton, Tx, November 2003.

“Uniform Accounting: Will We Learn from the Past? ”; with B. Merino. Presented at:  
Ninth World Congress of Accounting Historians, Melbourne, Australia, August, 2002 .

“Financial Reporting in the United States: Preserving the Status Quo.”; with B. Merino. Presented at:  
2002 Critical Perspectives on Accounting Conference, NYC, April, 2002.

“An Historical Examination of the Evolution of Income Determination Within an Articulated Accounting Framework”; with Barbara Merino. Presented at:  
2002 SWAAA meetings, St. Louis, Mo.-- March 2002

## **PUBLICATIONS & CREATIVE ACTIVITIES (Con't)**

“Is Accounting a Moral Discipline?,” with B. Hoops, B. Merino and R. Pavur. *Progressive* versions presented at:

- Asian-Pacific Interdisciplinary Research on Accounting Conference, Adelaide, South Australia, Australia- July 2001
- AAA- National Meeting Philadelphia– August 2000
- Sixth Interdisciplinary Perspectives on Accounting Conference, Manchester, England– July 2000

“Prophets or Puppets of Profit: Securities Legislation and the Accounting Profession in the 1930s,” with B. Merino. *Progressive* versions presented at:

- 1999 CPA Interdisciplinary Conference, NY, NY-- April 1999
- 1999 SWFAD AAA Conference, Houston, TX-- April 1999
- 1997 Research Conference of the Academy of Accounting Historians, Richmond Va.-- Dec. 1997
- Fifth Interdisciplinary Perspectives on Accounting Conference, Manchester, England— July 1997

“Opening Pandora’s Box: Ethics, Gender and Virtue: An Experiment,” with B. Merino and T. Tolleson. *Progressive* versions presented at:

- AAA-SWFAD, Dallas, TX--March 1998
- AAA, Ethics Research in Accounting, Chicago--August 1996

Workshops at:

- University of Tasmania, Hobart, TAS, Australia--March 1996
- University of New South Wales, Sydney, Australia--March 1996
- Waikato University, Hamilton, New Zealand--April 1996
- University of Auckland, Auckland, New Zealand--April 1996
- Murdoch University, Perth, Australia--April 1996
- Edith Cowan University, Perth Australia--April 1996
- University of Wollongong, Wollongong, Australia--June 1996
- Flinders University, Adelaide, Australia--June 1996

"Applying Behavioral Models as Prescriptions for Ethics in Accounting Practice and Education: Revisiting Fish Out of Water and An Experiment," with T. Tolleson and B. Merino. *Progressive* versions presented at:

- Ernst and Young Research on Accounting Ethics Symposium, Binghamton, New York--June 1994
- The Fourth Interdisciplinary Perspectives on Accounting Conference, Manchester, England-- July 1994. (Refereed; a critical oriented version)

## **PUBLICATIONS & CREATIVE ACTIVITIES (Con't)**

"An Inquiry into the Incentives for Voluntary Audits Prior to the SEC," with B. Merino. *Progressive* versions presented at:

*Workshops:*

.Deakin University, Geelong, Australia--April 1996

.Workshop at UNT--May, 1992

*Professional Meeting:*

.The Sixth World Congress of Accounting Historians, Kyoto, Japan, August, 1992. (Refereed)

"The Distribution of Management Advisory Services: The Case of Actuarial Services," with N. Addy. Presented at:

.Southeast AAA, Charlotte, NC, April, 1992.

.National AAA Conference, Washington D.C., August, 1992.

"Group Decision Making in an Audit Environment," with M. Gibbins. The 5th Behavioral Decision Research in Management (BDRM) Conference, University of California at Berkeley, May 1992.

"Accounting History and Empirical Research," with B. Merino. History Research Methodology Conference sponsored by The Academy of Accounting Historians, Oxford, MS; Dec. 1991.

"Voluntary Audits in the New York Markets in the 1920s," with B. Merino and R. Sriram. National AAA Conference, Nashville, TN, August, 1991.

"Actuarial Services and Audit Firm Tenure," with N. Addy and B. Morris. National AAA Conference, Nashville, TN, August, 1991.

"Audits in the United States in 1927 A Critical and Historical Perspective," with B. Merino and R. Sriram. Interdisciplinary Perspectives of Accounting Conference, Manchester, England, July, 1991.

"The Design of An Evaluation of An Accounting Curriculum Change Program," with B. Luker, F. Bayer, B. Coda and R. Michaelson. Core Across The Curriculum sponsored by American Association for the Advancement of Core Curriculum, Keystone, CO; Oct. 1990.

"Walking Through the Woods: Being Baffled by the First Tree? Last Tree? or Observing the Forest?", With B. Kilpatrick and U. Anderson.

*Professional Meeting:*

USC Audit Symposium Conference, Feb. 1991. (Refereed)

*Workshops:*

Workshop at UNT, Spring, 1990;

University of Arkansas Workshop, May 1991.

University of Alberta Workshop, June 1992.

## **PUBLICATIONS & CREATIVE ACTIVITIES (Con't)**

"Auditor Changes and the Public Accounting Report: Reliability and Content", Workshop at UNT, Spring, 1989.

"An Integrative Approach to the Concept of Materiality," with B. Merino, National Meeting of Decision Sciences Institute, Las Vegas, Nevada, November, 1988.

"The Need For Auditor Involvement? --- A Description of Municipal Budget Errors," with M. Granof and G. Giroux, National AAA Conference, Reno, Nevada, August, 1985.

Presented the above: workshops at- Texas A&M University--Feb 1986  
Univ. of Texas at Austin--March 1987  
NTSU -- October 1987  
SMU -- November 1987

"Cost Variance investigation: A Cascaded Inference Process," with R. Welker and C. Brown, Bayesian Research Conference, Los Angeles, February 1985.

"Toward a Contingencies Model of Budget Related Influence in Municipal Government Organizations," with G. Giroux and R. Daft, National AAA Conference, Toronto, Canada, August 1984.

"A Study of Published Accounting Research By Graduates of Doctoral Programs," with B. Mister and D. R. Okopny, SEAAA Conference, Biloxi, Mississippi, April 1984.

"Municipal Budgeting: Issues and Research Taxonomy for Accounting Policymakers," with G. Giroux (Texas A&M), National AAA Conference, San Diego, CA, August 1982.

## **REVIEWER, DISCUSSANT, OR MODERATOR :**

1996 World Congress of Accounting Historians, Kingston, Ontario, Canada  
1996 AAANZ International Convention  
1994, 1997 AAH Education and Research Conferences  
1987-1994, 1997-05 AAA National Conventions and AAH Pre-conventions to AAA  
1989, 1994-1995, 1998 SWAAA Conventions  
1988, 1991, 1994, 1997, 2003 IPA Conference--Manchester, England and Madrid, Spain  
1998-99, 2001 Academy of Accounting Historians Research Conference  
1998-99 MidYear Auditing Meeting [AAA]  
2001 APIRA Conference--Adelaide, Australia  
2002-05 AAA Professionalism and Ethics Conference  
2004 World Congress of Accounting Historians, St. Louis, Mo.  
2005 Formal Discussant for Professionalism and Ethics Symposium, AAA

## **OTHER PROFESSIONAL/RESEARCH ACTIVITIES**

Audit Judgment Symposium, USC, February 1983, 1985-1987, 1989-1991.

Behavioral Decision Making and Business Research:

University of Texas, June 1987

University of California, Berkeley, June 1992.

Trueblood Conference for Professors, Chicago, IL. March 1982.

Scottsdale, AZ Feb. 1990.

Scottsdale, AZ March 2005

University of Texas Symposium on "Savings and Loan Problem--Auditing and Accounting Implications", Austin, TX. November 1989.

Is History Critical?--Workshop participant at 1990 AAA National Convention, Toronto, Canada.

A Critical History Workshop on Relevance Lost . . .--Workshop participant at 1991 AAA National Convention, Nashville, TN.

Developed Master Level Course for Applied Professional Research which includes Audit, Financial, Managerial and Tax.

Organized COBA's 2005 Teaching Enhancement Seminar for all Ph.D. Students (½ day seminar)